

# INVEST WISELY.

## About Sierra Mutual Funds

Sierra Investment Management, Inc., the parent company to the Sierra Mutual Funds, is a **boutique/emerging manager** who designed an investment process in 1987 that has **proven that risk management is a process, not a product**. For nearly 30 years, this process has delivered low volatility and capital preservation for those clients who want to avoid unrecoverable losses. Our truly distinct process, paired with our goal-oriented, tactical and disciplined total return investment approach, has produced truly compelling results, and has positively reinforced our reputation as a trusted partner to advisors and investors nationwide.

## Senior Investment Team

Led by the original founding partners of the organization and our Chief Investment Officer, the investment team shares **more than 110 years** of combined industry & investment management experience.



David C.  
Wright, JD



Kenneth L.  
Sleeper, MBA, PhD



Terri  
Spath, CFA, CFP®

## Sierra At-a-Glance

- ▶ Founded in 1987\*
- ▶ 5 investment professionals, 36 employees
- ▶ Globally unconstrained strategies featuring integrated risk management
- ▶ Manages or advises more than **\$2.4 Billion**<sup>†</sup> in client assets between mutual funds, separate accounts, and TAMPs.

\* Includes predecessor and affiliate organizations

† Includes Sierra Mutual Funds and affiliate organizations

## Locations



### Headquarters

3420 Ocean Park Boulevard, Suite 3060  
Santa Monica, CA 90405

### National Sales Office

20 Pacifica, Suite 340  
Irvine, CA 92618

## Speak With Us



Shareholder Services:	866-738-4363
National Sales Desk:	844-727-1813
<a href="http://www.sierramutualfunds.com">www.sierramutualfunds.com</a>	

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Sierra Mutual Funds. This and other information about the Funds is contained in the prospectuses and should be read carefully before investing. The prospectuses can be obtained by visiting [www.sierramutualfunds.com](http://www.sierramutualfunds.com) or by calling toll free 866-738-4363. The Sierra Mutual Funds are distributed by Northern Lights Distributors, LLC, member FINRA/SIPC.

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