



Diversify. Defend. Distribute.

We are a truly tactical rules-based investment manager. For more than 30 years we have been able to add value for advisors and their clients who appreciate the importance of total returns and mitigating downside risk. We believe in the importance of diversification, a strong defense, and the ability to sequence returns to provide a long distribution phase. We are an investment manager that has proven that risk management is a disciplined process, not a product and have positively reinforced our reputation as a trusted partner to advisors and investors nationwide.

Senior Investment Team

Led by the original founding partners of the organization and our Chief Investment Officer, the senior investment team shares *more than 115 years* of combined industry and investment management experience.



David C. Wright, JD
Co-Founder & Managing Director



Kenneth L. Sleeper, MBA, PhD
Co-Founder & Managing Director



Terri Spath, CFA, CFP®
Chief Investment Officer

AT-A-GLANCE

- ▶ Sierra was founded in 1987†
- ▶ Ocean Park was founded in 1988
- ▶ Global unconstrained strategies featuring integrated risk management
- ▶ Manages or advises more than \$3.5 Billion† in client assets between mutual funds, separate accounts and TAMPs.

† Includes Sierra Mutual Funds, Ocean Park and affiliate organizations.

LOCATIONS

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oceanparkam.com

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Sierra Mutual Funds. This and other information about the Funds is contained in the prospectuses and should be read carefully before investing. The prospectuses can be obtained by visiting sierramutualfunds.com or by calling toll free 866-738-4363. The Sierra Mutual Funds are distributed by Northern Lights Distributors, LLC, member FINRA/SIPC.

Ocean Park Asset Management, Inc. ("Ocean Park"), is an SEC registered investment adviser located in the State of California. Registration does not imply a certain level of skill or training. For information pertaining to the registration status of Ocean Park, please contact 800-729-1467 or refer to the Investment Adviser Public Disclosure website (www.adviserinfo.sec.gov).

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